

# LCMG

Certified Public Accountants

75 Second Avenue  
Suite 700  
Needham, MA 02494

781-400-1625  
Fax 781-400-1636  
www.lcmgcpa.com



## Our Services

When you work with Levine, Caufield, Martin & Goldberg, P.C., you receive personalized service that meets our exacting standards. We value our reputation as an organization of integrity.

- Income tax planning, preparation and representation
- Audited, reviewed and compiled financial statements
- Management advisory services and consulting
- Business startup services, including entity selection
- Financial forecasts and projections, including cash flow/budgeting analysis
- Business succession planning
- Retirement planning
- Estate and trust tax preparation
- Litigation support
- Monthly bookkeeping, QuickBooks® support and training
- Payroll services

We stand by the quality of our work and conform to all requirements of the AICPA's Division for Accounting Firms and Private Companies Practice Section, which includes tri-annual peer reviews, annual inspections and minimum hours of continuing professional education for all professional staff.

# LCMG

Certified Public Accountants

*Collective Knowledge.*

*Inspired Service.*

*National Resources.*





Levine, Caufield, Martin & Goldberg, P.C. (LCMG) recognizes that our most important product is prompt and efficient service of the highest quality. As a full-service certified public accounting and management consulting firm, we dedicate ourselves to serving the tax, audit and accounting, and business needs of our clients in a manner that is consistent with the highest ethical standards within our profession.

LCMG was founded in August 2011 by Bruce C. Levine, CPA, Jane E. Caufield, CPA, Sherri L. Martin, CPA, S. Bernard Goldberg, CPA and Thomas M. Kreckler, CPA. These founding partners were previously an integral part of the senior management team of another regional firm and have been working together for over 20 years. Although any given partner may be your point person, we take a firm-wide approach with all of our clients, which enables you to access the breadth of our partners and experienced team members' technical skills, confident that we all meet the highest standards of personal integrity.

We value our diverse client base of individuals and commercial businesses, many of which operate across the country and around the world. Our range of experience includes serving companies of all sizes and in different financial conditions. We enjoy a strong concentration of clients in the healthcare, real estate and service industries, as well as not-for-profit organizations.

We strive to be a positive force in the community, and for our clients, staff and other professionals to take pride in their association with our firm.

LCMG is a member of INPACT Americas, an international alliance of more than 150 independent accounting firms. This membership allows us to draw on a broad pool of knowledge to provide services for our clients with international exposure or entities abroad. INPACT offers a full range of services in more than 60 countries, and we have found access to this wealth of knowledge to be an invaluable resource for our diverse clientele.

***We use our collective knowledge to serve our clients well.***

***We believe in building long-term relationships by providing highly personalized service to meet each client's specific needs.***

***We are a local company with the experience and resources to handle clients across the country and around the world.***